

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy	): <u>30/11/2020</u>				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Hang Chi Holdings Limited						
Date Submitted	03/12/20	020				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8405</u>	Descrip	otion : <u>Ordinary</u>	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	1,000,000,000	HK\$0.01	HK\$10,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the mon	th	1,000,000,000	2HK\$0.01	HK\$10,000,000		
(2) Stock code : N/A	_Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	and of the month		

HK\$10,000,000

(State currency):

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	400,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	400,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	ı	Movement duri	ng the month		thereto	thereto as at close of
approval date		vio voimont dan	ing the menti		_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
Option Scheme						
(21/06/2017)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
-						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		<b>.</b>	- L A (O!'		N.C.	
		lota	al A. (Ordina	ry shares) ce shares)		
				ther class)		
			(0.	0.000)	14// 1	l

Total funds raised during the month from exercise		
of options (State currency)	Nil	

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	`					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date (if applicable)	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( 1 1	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	( / /					
		Total B	`	ary shares)	N/A	_
			(Preferen	ice shares)	N/A	_
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / ) 					
-	_					
Stock code (if listed)	( / / ) 					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	, /			ary shares) ce shares) other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		-
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements in I	ssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 y p c o i i i i i i i			NI/A			
			Class of shares issuable (Note 1)	. <u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44,, , , , , ,			Nil	Nil
			Class of shares issuable (Note 1)	N/A_			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			Nil	Nil
			Class of shares issuable (Note 1)	N/A_			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				( / /	)		
			(dd/iiii/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil

Class of shares N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend   At price : State   Issue and allotment   (								
Class of shares N/A repurchase of shares of shares   N/A repurchased (Note 1)			State	issuable (Note 1)				
Class of shares   N/A   repurchased (Note 1)	5.	Scrip dividend						
Cancellation date : (				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>Nil</u>	Nil
Shares					N/A			
Class of shares N/A redeemed (Note 1)   Nil	6.				( / /	)		
Tedeemed (Note 1)   Tede					( / /	)	Nil	Nil
Shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Nil Nil  Class of shares N/A issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					<u>N/A</u>			
Class of shares N/A issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares N/A issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					( / /	)		
issuable (Note 1)  8. Consideration issue At price: State currency ———— Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							<u>Nil</u>	Nil
issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					N/A			
(dd/mm/yyyy)	8.		AT Drice :		( / /	)		
Nil Nil					( / /	)	<b>A</b> 177	<b>N</b> 101
							NII	Nil

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	N/A		
	issuable (Note 1)	14//		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ / )		
	Low approvar date.	/ / )		
	(dd/mm/yyyy)		Nil	Nil
	Class of sharesissuable (Note 1)	<u>N/A_</u>		
10. Other (Please specify) At price : State currency		/ / )		
	EGM approval date: ( // (dd/mm/yyyy)	/ / )	Nil	Nil
	Total E.	(Ordinar	V	
	(Preferen	shares	s) N/A	_
		ther class		- -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A	to E): (	1)	NEL
included the control of the control	mg are menar (ne. retar er / t	, ,	· / 2)	Nil N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of		′ <u> </u>	N/A
Total increase / (decrease) in other classes of sha	,	•		
E): (These figures should be the same as the relevant Capital").)	nt figures under II above ("Mo	ovements	in Issued Si	N/A hare
N/ O 5 (				

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submit	ted by:Yik Tak Chi_
Title:	<u>Director</u>
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings

and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.