

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy	): <u>30/06/2019</u>				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer	Hang Cl	hi Holdings Limited	l			
Date Submitted	03/07/20	)19				
l. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8405</u>	_Descrip	otion : <u>Ordinary</u>	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	1,000,000,000	HK\$0.01	HK\$10,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the mon	th	1,000,000,000	HK\$0.01	HK\$10,000,000		
(2) Stock code : N/A	_Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	and of the month		

HK\$10,000,000

(State currency):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	400,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	400,000,000	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ī	Movement duri	ng the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and					=	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme (21/06/2017)						
(21/00/2017)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares (Note 1)					-	
(NOTE 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
2						
3.						
_( / / )						
shares (Note 1)						
(INOLE I)		Tota	al A. (Ordina	rv shares)	Nil	
		. 310		ce shares)		
				ther class)		

Total funds raised during the month from exercise		
of options (State currency)	Nil	

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)						-
EGM approval date (if applicable)	( / /	)				
<u>Z.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	( / /	)				
		Total B	`	ary shares)	N/A	_
				ce shares) other class)	N/A N/A	-
			(C	uner class)	IN/A	_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
Stock code (if listed)	( / / )					
	<u> </u>					
Stock code (if listed)	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIII//yyyy)	( 1 1 )			ary shares) ce shares) ther class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yy) if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto  No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	
-	
	<i>l</i>
shares	s (Note 1)
2. N/A	
shares	/ / ) s (Note 1)
3. <u>N/A</u>	
	/ / )
shares	s (Note 1)
Total D. (Ordinar	y shares) N/A
(Preference	
(Ott	ner class) N/A

Otl	her Movements in I	ssued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		- N/A		
			Class of shares N/A issuable (Note 1)		
1.	Rights issue	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			(dd/mm/yyyy)	Nil	Nil
			Class of shares N/A issuable (Note 1)		
2.	Open offer	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			(dd//////yyyy)	Nil	Nil
			Class of shares N/A		
		04.4	issuable (Note 1)		
3.	Placing	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			(44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Nil	Nil
			Class of shares N/A issuable (Note 1)		
4.	Bonus issue		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / )		
			(dd/mm/yyyy)	Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	<u>Nil</u>
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nii
						NII	Nil
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	K I : I	K 111
						Nil	Nil

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month	h
		NI/A				
	Class of shares issuable (Note 1)	<u>N/A</u>				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
	EGM approval date: (dd/mm/yyyy)	( / /	)			
	· · · · · · · · · · · · · · · · · · ·			Nil	Nil	
	Class of shares issuable (Note 1)	<u>N/A</u>				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
	EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil	
	Total	E. (Ordi	inary	,		
		` sha	ares)	N/A	_	
	(Prefe	erence sha Other cl			-	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A to E):	(1	)	Nil	
			(2	)	N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Tot	al of A to E	Ξ):		N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e	e. Total of	A to		N/A	
(These figures should be the same as the relevan Capital").)	nt figures under II above	("Moveme	nts i	n Issued St		

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submit	tted by: <u>Yik Tak Chi</u>
Title:	<u>Director</u>
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings

and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.