日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/8/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hang Chi Holdings Limited
Date Submitted	04/09/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8405</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month			
Increase/(decre	ase)	_		-	
Balance at close	e of the mor	ith _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$10,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	400,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	400,000,000	N/A	N/A	N/A		

Share Options (und	er Share Op	tion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement durir	g the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(21/06/2017)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
$\frac{(Note 1)}{(Note 1)}$		·				
2 NI/A						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
<u>0. n/A</u>						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	Nil	
				ce shares)		
				ther class)		
Total funda raised d	uring the me	oth from oversi	•			
Total funds raised d of options (State cur			50	Nil		
	rency)			INII		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
3. N/A		/					
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
<u>4. N/A</u>							
Stock code (if listed) Class of shares							
Less the Alerta A							
Subscription price							
EGM approval date							
(if applicable)	(/ /)					
(dd/mm/yyyy))					
			Total B.	(Ordina	ary shares)	N/A	
					ce shares)		_
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>	_							
	_							
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A								
	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy) 3. N/A	(/ /)							
<u></u>								
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date								
(if applicable)	<i>, , ,</i> , , ,							
	(/ /)							
4. N/A								
	_							
Stock code (if listed) Class of shares issuable (Note 1)								
<u> </u>								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)							
			Total C. (Ordina	ary shares)	N/A			
			(Preferen	ce shares)	N/A	_		
			(O	ther class)	N/A	_		

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	_	
	_	
shares (Note 1)		
2. <u>N/A</u>	_	
	_	
shares (Note 1)	_	
3. <u>N/A</u>	_	
	_	
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Oth	ner Movements ir	lssued Share Capital				No. of new	No of pow
						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue					thereto	close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N</u> /	<u>/A</u>		
1.	Rights issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	()		
						<u>Nil</u>	Nil
			Class of shares	<u>N</u> /	/ <u>A</u>		
2.	Open offer	At price : State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /	()		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
						<u>Nil</u>	Nil
			Class of shares issuable (<i>Note 1)</i>	<u>N</u> /	/ <u>A</u>		
3.	Placing	At price:State	lssue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
						<u>Nil</u>	Nil
			Class of shares issuable (<i>Note 1)</i>	<u>N</u> /	/ <u>A</u>		
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	()	Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)	Nil	Nil
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)	Nil	Nil
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)	Nil	Nil
8.	Consideration issue	At price : State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	Nil	Nil
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)	Nil	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordinal shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
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Submitted by:	<u>Yik Tak Chi_</u>	_
Title: (Director, S	<u>Director</u> Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.