

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2017

To : Hong Kong Exchanges and Clearing Limited					
	g Chi Holdings Limited 3/2017	d 			
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : <u>8405</u> Des	cription : <u>Ordinary</u>	Shares			
Opening balance upon listing on 1 July 2017 (See Remarks)	No. of ordinary shares 2 1,000,000,000	Par value (State currency) HK\$0.01	Authorised share capital (State currency) HK\$10,000,000		
Increase/(decrease)	<u>Nil</u>		Nil		
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000		
(2) Stock code : N/A Des	cription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares		capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the el currency):	nd of the month		K\$10,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Opening balance upon listing on 12 July 2017 (See		, ,		
Remarks)	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes				
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Movement duri	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(21/06/2017)						
<u> </u>						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						-
(Note 1)						
O N/A						
2. N/A						
(/ /)						
shares						
(Note 1)				-	· 	
(11010-1)						
2 NI/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
,		Tota	l A. (Ordina	rv shares)	Nil	
		1010	Preference)			
				her class)		
			•	ilei ciass)	IN/#\	
Total funds raised during the month from exercise				.		
of options (State cu	rrency)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A						
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	()				
3. N/A	(/ /	/	-			
(/ /) Stock code (if listed)			-			
Cubacription price			-			
EGM approval date (if applicable)		\	-			
(dd/mm/yyyy) 4. N/A	(1 1)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E		ary shares)	N/A	_
			`	ce shares) other class)	N/A N/A	_
I .			(0	นเษเ (เสรร)	IN/A	

Convertibles (i.e. Convertible	e into Shares of t	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
1 1 1 1 1 1 1	(/ /)					
4. N/A	\ , , ,					
1. 14/7						
						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T		N1/2	
			Total C. (Ordina		N/A	_
			,	ice shares) other class)	N/A N/A	_
			(0	, ii ici olass)	IN/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
		
)	
shares (N	ote 1)	
O N/A		
2. N/A		
1 1 1	1	
aharaa (N	<u> </u>	
shares (N	ote I)	<u> </u>
3. N/A		
)	
shares (N	ote 1)	
	,	-
Total D. (Ordinary sh	nares) N/A	
		_
(Preference sh		
(Other o	class) N/A	
,	,	_

Othe	er Movements i	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1 1 10 01 10 00 0		Class of shares <u>N</u>	<u>/A</u>		
			Class of shares <u>N</u> issuable <i>(Note 1)</i>			
1.	Rights issue	At price : State currency	Issue and allotment (/ / / date : (dd/mm/yyyy)	')		
			EGM approval date: (/ / / / / / / / / / / / / / / / / /	')		
					<u>Nil</u>	Nil
			Class of shares <u>N</u> issuable (<i>Note 1</i>)	<u>/A</u>		
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	')		
			EGM approval date: (/ / / / / / / / / / / / / / / / / /	')		
					<u>Nil</u>	Nil
			Class of shares <u>N</u> issuable (<i>Note 1</i>)	<u>/A</u>		
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	')		
			EGM approval date: (/ /	')		
			(dd/mm/yyyy)		Nil	Nil
			Class of shares <u>N</u> issuable <i>(Note 1)</i>	<u>/A</u>		
4.	Bonus issue		Issue and allotment (/ / / date : (dd/mm/yyyy)	')		
			EGM approval date: (/ /	')		
			, ,,,,,		Nil	Nil
					<u>Nil</u>	_

_	Scrip dividend	At price	. State							
٥.	Scrip dividend	At price	· currency	Cla	ass	of	shares	<u>N/A</u>	Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 15546		issuable (Note 1)	(\		
			Issue and allotment date : (dd/mm/yyyy)	(
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6	. Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	ŕ		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44)			<u>Nil</u>	Nil
			Class of shares	<u>N/A</u>	<u>4</u>		
7	. Redemption of shares		redeemed (Note 1) Redemption date:	(/ /)		
	Silaies		(dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)	<u>N/A</u>	<u>A</u>		
8	. Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)	<u>N//</u>	<u>A</u>		
9	. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						INII	INII

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordina share (Preference share (Other clas	s) N/A s) N/A	_
Total increase / (decrease) in ordinary shares dur	,	1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shall E):	,		N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued S	hare

Remarks (if any):
The ordinary shares of Hang Chi Holdings Limited were listed on the Growth Enterprise Market of The
Stock Exchange of Hong Kong Limited on 12 July 2017.

Submitted by:Yik Tak Chi_
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.